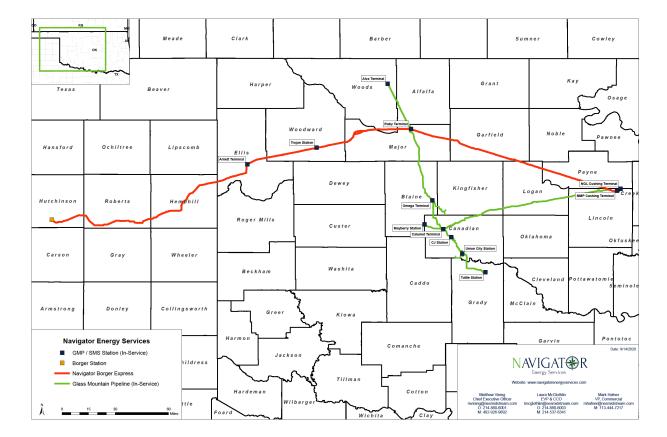


Binding Open Season Notice Borger Express Crude Oil Pipeline System

Borger Express Pipeline System

Navigator Borger Express LLC ("Navigator") is pleased to offer a Binding Open Season (the "Open Season") on the Borger Express Crude Oil Pipeline System ("Borger Express System") to interested potential shippers willing to make long-term, minimum volume commitments for transportation on the system. A map of the proposed Borger Express Pipeline is set forth below.



Borger Express Pipeline

Borger Express Pipeline Scope

The Borger Express System will have its primary origin point in Cushing, Oklahoma with a destination point in Borger, Texas. The Borger Express System will additionally offer an origin point at Ruby Station in Major County, Oklahoma. Shippers will be required to provide arrangements for their own origin and destination storage. The Borger Express System will transport crude oil between 18.5-60.0° API, with other parameters defined in the system's tariff.

Navigator expects, if Navigator proceeds with the project, that the Borger Express System will be inservice in the first quarter of 2022.

Binding Open Season Bid Process

Interested potential shippers that desire to receive copies of the Open Season documents are required to execute a Confidentiality Agreement in the form available at www.borgerexpress.com (the "CA"). It is recommended that interested potential shippers submit the CA on or before October 19, 2020 to give those shippers adequate time to evaluate the Open Season documents.

Open Season Documents

Navigator will provide the following documents as part of this Open Season package to interested potential shippers that sign a CA:

- Confidential Open Season Terms
- Form Transportation Services Agreement ("TSA") with pro forma tariff

Any questions about the Open Season, or any requests for information, should be directed to:

Laura McGlothlin Executive Vice President and Chief Commercial Officer Navigator Energy Services 2626 Cole Ave., Suite 900 Dallas, TX 75204 Telephone: (214) 880-6003 Email: <u>Imcglothlin@nesmidstream.com</u>

DISCLAIMER

Navigator has prepared this Open Season Notice with respect to the Borger Express System. The issuance of this Open Season Notice should not be taken as any form of commitment on the part of Navigator to proceed as described herein or any other transaction, is not intended to form the basis of any investment decision by a potential shipper and should not be considered as a recommendation by Navigator or any Navigator affiliate in relation to the Borger Express System.

In furnishing this Open Season Notice, neither Navigator, nor any of its affiliates nor any of their respective representatives, is obliged to provide the recipients with access to any additional information or to update such documents or additional information or to correct any inaccuracies therein which may become apparent. Nevertheless, Navigator reserves the right to amend or replace this Open Season Notice and associated documents at any time and the information contained in such documents is subject to change or amendment without notice.

The description of agreements and other documents contained in this Open Season Notice, if any, are summary only, and such summaries are qualified in their entirety by reference to the complete text of such agreements and other documents. Recipients of this Open Season Notice should be aware of the following:

- □ Navigator may at any time conduct discussions and negotiations with any number of prospective shippers and on any basis with any prospective shippers as it or they consider appropriate. Any changes to this Open Season Notice will be reflected on the Open Season webpage (accessed via the following: www.borgerexpress.com) without prior notice, and interested parties are solely responsible for following such changes without further notification by Navigator.
- Negotiations may be withdrawn and discontinued with respect to any or all prospective shippers at any time and any or all proposals or offers may be rejected at any time without any obligation or liability by Navigator or any Navigator affiliate. In each such case, Navigator may act in its sole and absolute discretion without giving any reasons and without any liability or obligation of any kind.

Under no circumstances shall Navigator, any Navigator affiliate, or any of their respective directors, officers, employees, agents, attorneys, advisers and representatives, be responsible for any costs or expenses incurred by any recipient or for any other liability, howsoever arising, incurred by any recipient, in each case, in connection with the Borger Express System.

This Open Season Notice is an informal marketing document, and establishes no contractual relationship between or among Navigator, or any of its affiliates, and any party who receives them.

Shippers are responsible for securing capacity on third party transportation and distribution systems. Navigator does not make any representations regarding the ability of shippers to access or secure transportation capacity on non-Borger Express systems.